

List of Creditors based on claims received as on 11-09-2020**Summary of Claims**

| Type | Number of Creditors | Claims Received | Claims Admitted | Claims Rejected |
|-------------------------------------|---------------------|---------------------|---------------------|------------------|
| Financial Creditors | 3 | 37,57,64,026 | 37,57,64,026 | - |
| Financial Creditors - Related Party | 3 | 14,51,22,675 | 14,51,22,675 | - |
| Operational Creditors | 17 | 2,01,31,761 | 1,33,62,674 | 67,69,087 |
| Total | 23 | 54,10,18,462 | 53,42,49,375 | 67,69,087 |

FINANCIAL CREDITORS

| Sl.No. | Name | Date of Receipt of Claim | | Total Claimed Amount | Total amount Admitted | Rejected |
|--------|---|--------------------------|-------|----------------------|-----------------------|----------|
| 1 | Kerala State Industrial Development Corporation Ltd | 26-02-2020 | Email | 21,16,25,679 | 21,16,25,679 | 0 |
| 2 | State Bank of India | 28-02-2020 | Email | 16,04,69,894 | 16,04,69,894 | 0 |
| 2 | Tata Capital Financial Services Ltd | 30-07-2020 | Email | 36,68,453 | 36,68,453 | 0 |
| | Total (A) | | | 37,57,64,026 | 37,57,64,026 | |

Financial Creditors - Related Party

| | | | | | | |
|---|--------------------|------------|-------|---------------------|---------------------|---|
| 1 | Satheesh Babu | 15-05-2020 | Email | 33,03,245 | 33,03,245 | 0 |
| 2 | Rajesh KS | 15-05-2020 | Email | 10,11,37,100 | 10,11,37,100 | 0 |
| 3 | Saleesh K Satheesh | 15-05-2020 | Email | 4,06,82,330 | 4,06,82,330 | 0 |
| | Total (B) | | | 14,51,22,675 | 14,51,22,675 | |

| | | | | | | |
|--|----------------------------------|--|--|---------------------|---------------------|----------|
| | Total Financial Creditors | | | 52,08,86,701 | 52,08,86,701 | 0 |
|--|----------------------------------|--|--|---------------------|---------------------|----------|

OPERATIONAL CREDITORS

| Sl.No. | Name | Date of Receipt of Claim | Mode | Total Claimed Amount | Total amount Admitted | Rejected |
|--------|-----------------------|--------------------------|---------|----------------------|-----------------------|-----------|
| 1 | Prayag Polytech P.Ltd | 02-03-2020 | Email | 11,50,066 | 11,50,066 | - |
| 2 | Mantaram Corporation | 09-03-2020 | Courier | 29,71,818 | 19,58,898 | 10,12,920 |

| | | | | | | |
|----|------------------------------------|------------|---------|--------------------|--------------------|------------------|
| 3 | Daetwyler Swisstec India P.Ltd | 10-03-2020 | Email | 35,400 | 35,400 | - |
| 4 | Renuka Petrochemicals | 11-03-2020 | Email | 39,412 | 18,475 | 20,937 |
| 5 | Associated Chemical Industries | 12-03-2020 | Courier | 4,46,728 | 4,46,728 | - |
| 6 | Balaji Trading Enterprises P.Ltd | 14-03-2020 | Courier | 1,51,230 | 94,328 | 56,902 |
| 7 | I.J.Industries, Vapi, Gujarat | 20-03-2020 | Courier | 18,688 | 18,688 | - |
| 8 | Legend Pax | 13-03-2020 | Email | 1,63,959 | 1,63,959 | - |
| 9 | Southern Tubes | 17-03-2020 | Email | 6,12,970 | 4,15,508 | 1,97,462 |
| 10 | K.G.Packers | 25-03-2020 | Courier | 3,13,995 | 2,70,292 | 43,703 |
| 11 | KSEB Ltd | 17-03-2020 | Email | 3,05,430 | 2,29,370 | 76,060 |
| 12 | Recovery Officer, ESI Corporation | 02-04-2020 | Email | 72,581 | 72,581 | - |
| 13 | KINFRA | 10-08-2020 | Email | 63,795 | 63,795 | - |
| 14 | Technoprint Chemicals P Ltd | 27-08-2020 | Email | 25,93,425 | 25,86,334 | 7,091 |
| 15 | H Saleix & Co. | 28-08-2020 | Email | 21,71,854 | 17,46,076 | 4,25,778 |
| 16 | Ramaniklal S.Gosalia | 31-08-2020 | Email | 84,50,273 | 35,48,959 | 49,01,314 |
| 17 | Paragon Poly Films P Ltd | 04-09-2020 | Email | 5,70,137 | 5,43,217 | 26,920 |
| | Total Operational Creditors | | | 2,01,31,761 | 1,33,62,674 | 67,69,087 |

Security Interest of Financial Creditors

| Lendor | Facility | Security Interest Created on | Charge Created on |
|---|------------------------------|---|---|
| Kerala State Industrial Development Corporation Ltd | Term Loan of Rs.10.80 Crores | 1. First Charge by way of Hypothication on company's movable assets situated and lying at the units 1. GIDC, Pardi and 2. KINFRA Park, Koratty. 2. First charge over the lease hold rights obtained by Corporate Debtor from KINFRA in respect of land having an extent of 37.25 cents comprised in Sy.No.682, part of Muringoor | 10/02/2011 modified on 03/05/2018 |
| | Term Loan of Rs.1.05 Crores | | |

| | | | |
|------------------------|--|---|---|
| | | Thekkumkari Village, Mukundapuram Taluk, Thrissur District. | |
| State Bank of India | Term Loan of Rs.4.00 Crore | Equitable Mortgage of following properties owned by Corporate Debtor: 1. 33.01 Cents of Land with factory Building situated at Door No. IX/192, in Sy.No.111/6 &111/9 in Sreenarayanapuram Village, Kodungallur Taluk, Thrissur District. 2. 25.60 cents of land with factory building in Plot No.126, in SF No.405 &406, SIDCO Industrial Area, Malumichampatti, Coimbatore, Coimbatore District. | 05/12/2014 modified on 10/01/2017 |
| | Cash Credit account Rs.5.00 Crore | | |
| | Working Capital Demand Loan 3.00 Crore | | |
| | LC of Rs.4.70 Crore | | |